


IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Willbrook Platinum Business & Convention Center,
172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District,
Phone: 021– 230.75.70/71/72, fax: 021– 230.75.81/82/83, mobile: 0729.100.001
Subscribed and paid up share capital: RON 277,866,.574

Registered with the Trade Registry Office within Bucharest Court under no. J 40/7228/2018

Sole Registration Code RO 1553483

Personal Data Operator, registered with the Personal Data Processing Evidence Registry under no. 3406

To: **Financial Supervisory Authority**
Financial Instruments and Investments Sector
Bucharest Stock Exchange Regulated Market

From: **IMPACT DEVELOPER & CONTRACTOR S.A.**

CURRENT REPORT

According to the provisions of Art. 82 Para (1) of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 1/2006 of the National Securities Commission on issuers of and operations with securities, as subsequently amended and supplemented

Date of the report	24.05.2018
Name of the issuing entity:	IMPACT DEVELOPER & CONTRACTOR S.A. (the “Company” or “Impact”)
Registered headquarters:	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1 st Floor, Bucharest, 1 st District
Telephone/fax number:	021-230.75.81/82/83, 230.75.70/71/72
Registration number with the Office of the Register of Commerce attached to the Ilfov Tribunal:	J40/7228/2018
Fiscal Code:	1553483
Subscribed and paid-in share capital:	RON 277,866,574
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange

IMPORTANT EVENTS TO BE REPORTED

Transactions of the type of those mentioned under **Art. 82 Para (1) of Law No. 24/2017**, respectively loan agreement.

1. Contracting parties

- IMPACT DEVELOPER & CONTRACTOR SA, as Lender;

- BERGAMOT DEVELOPMENTS PHASE II SRL ("**Bergamot Phase II**"), an affiliated party to Impact, as Borrower. Impact holds 99% of the social capital of Bergamot Phase II.

2. Date of conclusion and the nature of the document

Additional act of 24.05.2018 to the Loan Agreement of 14.09.2017 (the "**Loan Agreement**").

3. Description of the subject of the agreement

Increasing the Amount Borrowed through the Loan Agreement.

Borrower Bergamot Phase II shall use the Borrowed Amount in order to acquire one plot of land from Bucharest, 1st District and construct a residential complex thereon.

4. Total value of the agreement

Lender increases the Amount Borrowed through the Loan Agreement with RON 3,532,000. Consequently, the entire value of the Loan Agreement is **RON 15,742,000**.

The Borrowed Amount shall bear, for each Interest Period, an interest rate equal to 6.5%/year.

5. Mutual claims

Impact has accounts receivables to be collected from Bergamot Phase II of **RON 53,628.37**.

6. Established guarantees, penalties stipulated

There are no guarantees and penalties established.

7. Terms and payment methods

Borrower, Bergamot Phase II, unconditionally undertakes to repay the Borrowed Amount to Lender, Impact, in full, no later than 24.05.2021 (the "**Maturity Date**").

On the Maturity Date, the Parties may agree and proceed to increase Borrower's social capital with the Borrowed Amount.

**Chief Executive Officer,
Bogdan-Ionut Oşlobeanu**

