

**IMPACT DEVELOPER & CONTRACTOR SA**

Registered office: Voluntari, 4C Pipera-Tunari Road, Construdava Business Center, floors 6,7, Ilfov County.

Working point: Willbrook Platinum Business & Convention Center,

172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District,

Phone: 021– 230.75.70/71/72, fax: 021– 230.75.81/82/83, mobile: 0729.100.001

Subscribed and paid up share capital: RON 277,866,574

Registered with the Trade Registry Office within Bucharest Court under no. J 23/1927/2006,

Sole Registration Code RO 1553483

Sonal Data Operator, registered with the Personal Data Processing Evidence Registry under no. 3406



CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 28.07.2017

Issuer entity name: **IMPACT DEVELOPER & CONTRACTOR SA**

Registered office: Voluntari City, 4C Pipera- Tunari Road, Construdava Business Center, floors 6,7, Ilfov County

Phone/fax number: 230.75.70/71/72, fax : 230.75.81/82/83

Sole registration code with the Trade Registry Office J23/1927/2006

Subscribed and paid up share capital: RON 277.866.574

The regulated market the issued securities are traded on: Bucharest Stock Exchange

IMPORTANT EVENTS TO BE REPORTED

The Board of Administration of Impact hereby informs the shareholders and investors upon signing of one mortgage loan agreement for properties, concluded with **PIRAEUS BANK ROMANIA S.A.**

The loan agreement was signed on the date of 28.07.2017.

Mortgage loan agreement for properties investment designated to finance the construction, installation and indoor fit-out works, for collective ensemble dwellings ensemble “Platanilor Ensemble”, Greenfield II, Stage 7.2 and 7.3 , located in 290-296 Alea Teisani, 1st District, Bucharest, 12 buildings with height regime GF+4S and GF+5S.

Loan value: 32.730.000RON;

Maturity: 36 months from the credit agreement signing date.

The following securities have been set up :

Mortgage on the land and on future buildings, ensemble “Platanilor Ensemble”, Greenfield II, Stage 7.2 and 7.3, located in 290-296 Alea Teisani, 1st District, Bucharest.

Pledge on receipts and current accounts of SC Impact Developer & Contractor SA, assignment of receivables resulting from the sale of buildings (apartments, parking lots, land in share part) afferent to Stage 7.2 and 7.3, with registration at AEGRM, at the value of the guarantee required.

IMPACT DEVELOPER & CONTRACTOR S.A.

Chief Executive Officer,

Bartosz Puzdrowski