



**Statutory seat:** Voluntari, , 4C Pipera-Tunari Road,  
Construdava Business Center, floors 6,7, Ilfov County

**Working unit:** Willbrook Platinum Business & Convention Center, Sos. București - Ploiești, No. 172-176,  
Building A, Floor 1, District 1, Bucharest

Phone: 021- 230.75.70/71/72, fax: 021- 230.75.81/82/83, mobile: 0729.100.001

Subscribed and paid up share capital: RON 277.866.574

Registered with the Trade Registry under no. J 23/1927/2006 Sole Registration Code RO 1553483

Personal Data Operator, registered with the Personal Data Processing Evidence Registry under no. 3406



**To:** **The Romanian Financial Supervisory Authority**

**Financial Instruments and Investments Sector  
The Bucharest Stock Exchange**

**Regulated Spot Market**

**From:** **IMPACT DEVELOPER&CONTRACTOR S.A.**

## **CURRENT REPORT**

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

|                                                                                          |                                                                                          |
|------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| <b>Report date:</b>                                                                      | 13 December 2017                                                                         |
| <b>Name of the issuing entity:</b>                                                       | IMPACT DEVELOPER&CONTRACTOR S.A.<br>(the “ <b>Company</b> ”)                             |
| <b>Statutory seat:</b>                                                                   | Voluntari, 4C Pipera-Tunari Road, Construdava Business Center, floors 6, 7, Ilfov County |
| <b>Phone/Fax number:</b>                                                                 | 021-230.75.81/82/83, 230.75.70/71/72                                                     |
| <b>Registration number with the Trade Registry attached to the Ilfov County Tribunal</b> | J23/1927/2006                                                                            |
| <b>Romanian Tax Registration Code:</b>                                                   | 1553483                                                                                  |
| <b>Subscribed and paid up share capital:</b>                                             | RON 277,866,574                                                                          |
| <b>Regulated market on which the issued securities are traded:</b>                       | Bucharest Stock Exchange                                                                 |

**Important events to be reported:** *Approval by the Financial Supervisory Authority and the publishing of the second Amendment to the Prospectus prepared in relation to the admission to trading on the regulated spot market of the Bucharest Stock Exchange S.A of the unsecured bonds with an annual interest rate of 5.75% denominated in EUR, with a 5 years maturity and with an aggregate nominal value of maximum EUR 30,000,000*

**\*\* NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION WITHIN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT\*\***  
**\*\*YOU SHOULD READ THE PROSPECTUS BEFORE SUBSCRIBING\*\***

The Company hereby informs investors that the Financial Supervisory Authority (the “**FSA**”) has approved, by approval decision no. 1816 dated 13 December 2017, the second amendment (the “**Amendment 2**”) to the prospectus (the “**Prospectus**”) prepared in relation to the admission to trading

on the regulated spot market of the Bucharest Stock Exchange S.A. of the unsecured bonds with an annual interest rate of 5.75% denominated in EUR, with a 5 years maturity and with an aggregate nominal value of maximum EUR 30,000,000 to be issued in relation to the offer addressed to Eligible Investors (as defined in the Prospectus) (the “**Offering**”), approved by the FSA through approval decision no. 1710 dated 28 November 2017 and modified through an amendment approved by the FSA through approval decision no. 1766 dated 8 December 2017. The Amendment 2 to the Prospectus modifies the minimum percentage of bonds which need to be validly subscribed for the successful closing of the Offering, respectively the Offering will be considered successful if minimum 25% of the initially offered bonds (minimum 1,500 bonds) are validly subscribed within the Offering.

The other elements of the Offering remain unchanged.

The Amendment 2 will be published on the Company’s website [www.impactsa.ro](http://www.impactsa.ro), on the websites of the offer managers, namely BT Capital Partners S.A. at [www.btcapitalpartners.ro](http://www.btcapitalpartners.ro), Swiss Capital S.A. at [www.swisscapital.ro](http://www.swisscapital.ro) and BRK Financial Group at [www.brkfinancialgroup.ro](http://www.brkfinancialgroup.ro), as well as on Bucharest Stock Exchange’s website <http://www.bvb.ro>. The printed version will be made available, upon request, to the Eligible Investors (as defined in the Prospectus) during the regular working hours, at the Company’s headquarters and at the Intermediaries’ headquarters.

*The securities described herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “Securities Act”). The securities described herein may not be offered or sold in the United States or to U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no public offering of any securities in the United States.*

*The distribution of this current report may be restricted by law. Persons into whose possession this message comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.*

*The approval visa applied on the Amendment 2 and the Prospectus does neither guarantee or represent another form of appreciation from the Financial Supervisory Authority in relation to the opportunity, the advantages or the disadvantages, the profit or the risks which might arise from the transactions concluded through the offer which makes the object of the approval decision. The approval decision certifies only the compliance of the Amendment 2 and the Prospectus with the requirements of the applicable laws and regulations.*

IMPACT DEVELOPER & CONTRACTOR S.A.  
Chief Executive Officer,  
Bartosz Puzdrowski