IMPACT Developer & Contractor

IMPACT DEVELOPER CONTRACTOR S.A.

Statutory seat: Voluntari, , 4C Pipera-Tunari Road,
Construdava Business Center, floors 6,7, Ilfov County
Working unit: Willbrook Platinum Business & Convention Center, Sos. București - Ploiești, No. 172-176, Building A, Floor 1, District 1, Bucharest
Phone: 021- 230.75.70/71/72, fax: 021- 230.75.81/82/83, mobile: 0729.100.001
Subscribed and paid up share capital: RON 277.866.574
Registered with the Trade Registry under no. J 23/1927/2006 Sole Registration Code RO 1553483
Personal Data Operator, registered with the Personal Data Processing Evidence Registry under no. 3406

To: **The Romanian Financial Supervisory Authority**

Financial Instruments and Investments Sector
The Bucharest Stock Exchange

Regulated Spot Market

From: **IMPACT DEVELOPER&CONTRACTOR S.A.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date:	15 December 2017
Name of the issuing entity:	IMPACT DEVELOPER&CONTRACTOR S.A. (the "**Company**")
Statutory seat:	Voluntari, 4C Pipera-Tunari Road, Construdava Business Center, floors 6, 7, Ilfov County
Phone/Fax number:	021-230.75.81/82/83, 230.75.70/71/72
Registration number with the Trade Registry attached to the Ilfov County Tribunal	J23/1927/2006
Romanian Tax Registration Code:	1553483
Subscribed and paid up share capital:	RON 277,866,574
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported: *Successful closing of the offer of unsecured bonds with an annual interest rate of 5.75% denominated in EUR, with a 5 years maturity and with a nominal value of EUR 5,000 per bond*

**** NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION WITHIN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT****

The Company hereby informs investors that the offer (the "**Offer**") of unsecured bonds with an annual interest rate of 5.75% denominated in EUR, with a 5 years maturity and with a nominal value of EUR 5,000 per bond addressed to Eligible Investors (as defined in the prospectus dated 28 November 2017 approved by the FSA through approval decision no. 1710 dated 28 November 2017, as amended through the amendment dated 8 December 2017 approved by the FSA through approval decision no. 1766 dated 8 December 2017 and through the amendment dated 13 December 2017 approved by the FSA by approval decision no. 1816 dated 13 December 2017 (the „**Prospectus**”) was successfully closed on 15 December 2017, as provided by the Prospectus.

The key elements and the results of the Offer are the following:

1. Number of offered bonds through the Offer: up to 6,000 bonds denominated in EUR;
2. Subscription price of the Offer: 100% of nominal value (i.e., EUR 5,000/bond);
3. Total number of validly subscribed bonds in the Offer: 2,505 bonds;
4. Total subscription price of the validly subscribed bonds: 100% of the aggregate nominal value of the validly subscribed bonds in the Offer, respectively: EUR 12,525,000;
5. The percentage of validly subscribed bonds of the total offered bonds: 41.75%;
6. Subscribing period: 4 – 15 December 2017;
7. Allocation date: 15 December 2017;
8. Transaction date: 15 December 2017;
9. Settlement date: 19 December 2017;

Trading on the regulated market of the Bucharest Stock Exchange is expected to commence on or about the date of 22 December 2017, under the ISIN code ROIMPCDBC030 and the symbol IMP22E.

The securities described herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “Securities Act”). The securities described herein may not be offered or sold in the United States or to U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no public offering of any securities in the United States.

The distribution of this current report may be restricted by law. Persons into whose possession this message comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

The approval visa applied on the prospectus and on its amendments does neither guarantee or represent another form of appreciation from the Financial Supervisory Authority in relation to the opportunity, the advantages or the disadvantages, the profit or the risks which might arise from the transactions concluded through the offer which makes the object of the approval decision. The approval decision certifies only the compliance of the prospectus and of its amendments with the requirements of the applicable laws and regulations.

IMPACT DEVELOPER & CONTRACTOR S.A.
Chief Executive Officer,
Bartosz Puzdrowski