

IMPACT DEVELOPER & CONTRACTOR SA
Voluntari, Șos. Pipera-Tunari nr. 4C,
Centrul de Afaceri Construdava, et. 6,7, jud. Ilfov
Tel.: 021- 230.75.70/71/72, fax: 021- 230.75.81/82/83, mobil: 0729.100.001
Capital social subscris și integral vărsat: 197.866.574 RON
Înmatriculat la O. R. C. de pe lângă T. M. B. sub nr. J 23/1927/2006
C.I.F. RO 1553483
Operator de date cu caracter personal, înscrisă în Registrul de Evidență a Prelucrării de Date cu Caracter Personal nr. 3406



No.J561/ 27.06.2013

The current report on the information provided in art. 226 line (1) from Law no. 297/2004 and of the Regulation no. 1/2006, regarding issuers and securities operations

Date of report: 27.06.2013

Name of issuance entity: **SC IMPACT DEVELOPER & CONTRACTOR SA**

Headquarter: Voluntari, Pipera Tunari Street, no. 4 C, Construdava Business Center, floors 6 and 7, Ilfov County

Telephone/fax : 230.75.81/82/83/ 230.75.70/71/72

Unique registration code at the Commercial Register J23/1927/2006

Subscribed and paid up capital:197.866.574 RON

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

Important events to be reported

Impact Company has signed a contract transaction with SC ROMCONSTRUCT SA on 26.06.2013, which was subcontractor of the developer Impact SA.

This contract is subject of an amiably settlement of all disputes between the two companies, current and future, arising from the execution of construction works contracts no. 3/15.11.2006 and no. 4/20.02.2007, regardless the procedural capacity of the parties, defendant or plaintiff.

The transaction will be submitted to the court ruling to the expedient, in the files making the object of these litigations:

1. The file no. 35939/3/2011 from the Bucharest Court of Appeal, section VI Civil due on 10.09.2013. Due to the demand of summons filed by Romconstruct against Impact, by civil section no. 16053/31.10.2012, the Bucharest Court ordered the payment amount of 32,457,637lei consisting of construction works, additional work, penalties, and materials.
Both parties have filed appeal against this decision, currently the file is pending at the Bucharest Court of Appeal.
2. The file no. 39469/3/2008 pending at Bucharest Court, Section VI Civil, suspended based on art. 36 from Law no. 85/2006. Impact made a request for lawsuit against Romconstruct to pay the following amounts:
 - 2,229,183.78 RON representing penalties established according to art. 11 line 1) from the construction works contract no. 4/20.02.2007, for the period 28.12.2007-21.07.2008;
 - 4,584,007.32 RON representing penalties established according to art. 11 line 1) from the construction works contract no. 3/15.11.2006 for the period 30.03.2008 – 21.07.2008;

- 8,042,118.11 RON representing penalties established according to art. 5 from the addendum no. 7/15.2008 at the construction work contract no. 3/15.11.2006.

At the term on 11.02.2001, the case was suspended in relation to the provisions of art. 36 from Law no. 85/2006, taking in consideration the opening of the insolvency procedure against the defendant Romconstruct.

3. The file no. 7034/105/2010 pending at Prahova Court, having as subject the insolvency of debtor Romconstruct, due on 09.07.2013.

By the conclusion dated 17.01.2011, there was opened the insolvency procedure against the debtor Romconstruct, at its request. Impact filed a claim requesting to be registered at the statement of affairs with the amount of 16,025,023.17 lei.

In the Preliminary Table, Impact was registered at the statement of affairs with the amount of 978,017.31 lei, the delay penalties in amount of 15,047,005.76 lei being rejected.

Impact appealed claims against the Romconstruct debtor's preliminary table of receivables, requesting admission of the full value of the claim and rectify its preliminary table by registering the correct and the full value of the receivable, respectively the amount of 16,025,023.07 lei.

By the Civil decision no. 1679/16.11.2011, Prahova Court partially admitted Impact's appeal, allowing the registration of the receivable of 978,017.31 lei, pure and simple, and provisional registration of 15,047,005.76 lei, until the final decision of the court in the file no. 35939/3/2011, in terms of art. 73 from Law no. 85/2006. This decision became irrevocable following the rejection of Romconstruct appeal.

Regards,

President of the Board of Directors

Iuliana Mihaela Urda