

IMPACT

Developer & Contractor

IMPACT DEVELOPER & CONTRACTOR SA

Sediu: Willbrook Platinum Business & Convention Center, Șoseaua București – Ploiești, Nr. 172-176, Clădirea A, Etaj 1, București, Sector 1, cod poștal 015016, Telefon: 021- 230.75.70/71/72, Fax: 021- 230.75.81/82/83
Capital social subscris și integral vărsat: 393.750.000 RON
Înmatriculat la O.R.C. de pe lângă T.M.B. sub nr. J40/7228/2018, C.I.F. RO 1553483

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: *IMPACT DEVELOPER&CONTRACTOR S.A.*

CURRENT RAPORT

According to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

Date of the report	25.06.2021
Name of the issuing entity:	IMPACT DEVELOPER&CONTRACTOR S.A. (the "Company" or "MPACT")
Registered headquarters:	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1 st Fl, Bucharest, 1 st District
Telephone/fax number:	021-230.75.81/82/83, 230.75.70/71/72
Registration number with the Office of the Register of Commerce attached to the Bucharest Tribunal:	J40/7228/2018
Fiscal Code:	1553483
Subscribed and paid-in share capital:	RON 393,750,000
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported: The Company informs the shareholders and investors with regard to the issuance of Certificate of Specifications No. 375911 of 17.06.2021, based on Resolution 85744 of 23.06.2021 and the registration with the Trade Register of the following operations:

- increase of the Company's share capital, from RON 262,500,000, by RON 131,250,000, by incorporating the capital premiums amounting to RON 69,487,043, and the result carried forward from 2020 amounting to RON 61,762,957. The capital shall be increased by issuing a number of 131,250,000 new shares and allocating such to the shareholders existing on the registration date, in the proportion of: one (1) newly issued share for every two (2) shares held, according to the EGMS resolution of 21.04.2021. The share capital of Impact Developer & Contractor is RON 393,750,000, being fully subscribed and paid-up;
- division (share split) operation of the nominal value of the Company's shares, in a 1:4 ratio, respectively split of the nominal value of the share from RON 1/share to RON 0.25/share. The share capital is divided into 1,575,000,000 ordinary, nominative, dematerialized shares.

At present, the operations for registering the increase of the share capital with the Financial Supervisory Authority and the Central Depository are in progress.

IMPACT DEVELOPER & CONTRACTOR S.A.
General Manager
Constantin Sebesanu