

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: *IMPACT DEVELOPER&CONTRACTOR S.A.*

CURRENT REPORT

According to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

Date of the report:	03.01.2022
Name of the issuing entity:	IMPACT DEVELOPER&CONTRACTOR S.A. (the "Company" or "IMPACT")
Registered headquarters:	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1 st Fl, Bucharest, 1 st District
Telephone/fax number:	+4021-230.75.81/82/83, 230.75.70/71/72
Registration number with the Office of the Trade Registry attached to the Bucharest Tribunal:	J40/7228/2018
Fiscal Code:	1553483
Subscribed and paid-in share capital:	RON 393,750,000
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported: DECISION OF THE BOARD OF DIRECTORS OF IMPACT DEVELOPER & CONTRACTOR S.A. of 03.01.2022

The Board of Directors (the "Board of Directors") of IMPACT DEVELOPER & CONTRACTOR S.A., a joint-stock company registered and operating under the laws of Romania, headquartered in Romania, Bucharest, 172-176 Bucuresti-Ploiesti Street, Willbrook Platinum Business & Convention Center, Building A, District 1, Postal Code 015016, Sole Registration Code 1553483 and registered with the Trade Registry attached to the Bucharest Tribunal under No. J40/7228/2018 (the "Company"), legally convened, the quorum requirements being met in the meeting (the "Board Meeting"), with the participation of the directors of the Company, namely: Iuliana Mihaela Urda, Chairperson of the Board of Directors, Apostol Sorin, Director, Alina Ruxandra Scarlat, Director, Daniel Pandele, Director, INTREPID GEM SRL, Director, by the natural person permanent representative of the legal person, Mr. Vaduva Petru Ion,

Having regard to:

- Decision of the Extraordinary General Meeting of the Company's shareholders No. 3 of 20.08.2021, published in Official Gazette No. 3636 of 02.09.2021, whereby, *inter alia*, the delegation and authorization of the Board of Directors to decide and implement the increase of the Company's share capital, by contribution in cash, by one or more issuances of new ordinary shares, with a maximum number of 775,000,000 shares was approved; and
- Decision of the Company's Board of Directors of 20.09.2021, published in Official Gazette No. 4160 of 08.10.2021 whereby, *inter alia*, the increase of the Company's share capital with a maximum number of 775,000,000 shares and the appointment of Swiss Capital S.A. as an intermediary within the capital increase was approved;

UNANIMOUSLY RESOLVED AS FOLLOWS:

1. To offer for subscription a maximum number of **350,000,000 shares** through an offer that falls within the exceptions from the drafting and publication of a Public Offer Prospectus ("Private Placement"¹). The Private Placement shall be addressed to qualified investors, as well as a maximum number of 150 natural or legal persons, including existing shareholders.
2. The subscription period within the Private Placement shall be **04.01.2022 -21.01.2022**.
3. The offer price within the Private Placement shall be equal to **RON 0.70/share**.
4. The subscription shall be made based on the "first in, first out" method ("FIFO") based on the subscription form. The subscription shall be made in RON or EUR, in RON equivalent at the exchange rate announced by the National Bank of Romania valid on the subscription day, the funds related to the subscription shall be transferred into the bank account provided by the Company.
5. Following the development and completion of the Private Placement, the Board of Directors shall issue a decision which shall establish the number of shares actually subscribed within the Private Placement and shall approve the increase of the share capital and amendment of the Company's articles of incorporation accordingly.

Chairperson of the Board of Directors,

Iuliana Mihaela Urdă

¹ Private Investment Undertaking. In Romanian: *Plasament Privat*