

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: *IMPACT DEVELOPER&CONTRACTOR S.A.*

25 January 2022

CURRENT REPORT

According to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

Important events to be reported: closing the first stage of the Capital Increase through Private Placement approved by:

- Decision of the Extraordinary General Meeting of the Company's shareholders No. 3 of 20.08.2021, published in Official Gazette No. 3636 of 02.09.2021,
- Decision of the Company's Board of Directors of 20.09.2021, published in Official Gazette No. 4160 of 08.10.2021,
- Decision of the Company's Board of Directors of 03.01.2022.

Following the Increase of the Share Capital through Private Placement, finalized on 21.01.2022, the Board of Directors, convened on 25.01.2022, announces as follows:

84,231,295 new shares were subscribed, totaling RON 58,961,906.50.

Therefore, the Company's share capital shall be increased from RON 393,750,000 to RON 414,807,823.75, and the new total number of shares shall be 1,659,231,295.

Chairperson of the Board of Directors,
Iuliana Mihaela Urda