

To: Financial Supervisory Authority - Financial Instruments and Investments Sector  
Bucharest Stock Exchange  
Regulated Market

From: *IMPACT DEVELOPER & CONTRACTOR S.A.*

01.07.2022

## CURRENT REPORT

according to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

**Important events to be reported:** DECISION OF THE BOARD OF DIRECTORS OF IMPACT DEVELOPER & CONTRACTOR S.A. of 30.06.2022

Having regard to:

- Resolution of the Extraordinary General Meeting of Shareholders No. 3/09.06.2022, whereby the increase of the share capital of the Company was decided (the "Share Capital Increase"), by RON 165,923,129.50, by partially incorporating the result carried forward undistributed in the previous financial years, amounting to RON 165,923,129.50. The capital shall be increased by issuing a number of 663,692,518 new shares. The newly issued shares shall not change the holdings of the shareholders and shall be distributed free of charge to all shareholders of the Company registered in the Company's Register of Shareholders held by Depozitarul Central S.A. on the registration date. Each shareholder registered in the Company's Register of Shareholders on the registration date shall be allocated two (2) free shares for five (5) shares held.
- The empowerment of the Board of Directors to compensate the fractions of shares resulting from the application of the algorithm and rounding the results to the lower whole, according to the legal provisions in force and to establish the payment date and the price at which the fractions of shares are compensated according to Art. 91 of Law No. 24/2017.
- According to Resolution of the Extraordinary General Meeting of Shareholders No. 3/09.06.2022, the registration date for the shareholders who shall benefit from the Share Capital Increase is 21 July 2022, the *Ex - Date* is 20 July 2022, the payment date of the new shares is 22 July 2022

**THE BOARD OF DIRECTORS WITH UNANIMOUS VOTING, RESOLVED AS FOLLOWS**

**Art. 1.** If the number of shares to which a shareholder is entitled within the Share Capital Increase is not a natural number, the number of shares that shall be effectively allocated to that shareholder shall be rounded down to the next lower natural number, and the price for compensation of the fractions of shares resulting from the application of the algorithm mentioned above and the rounding of the results is RON 0.7

**Art. 2.** The New Shares resulting from the fractions of shares according to the mechanism provided in Art. 1. above shall be allocated to the Company; the rights related to the shares allocated to the Company, including the voting right, shall be suspended for the entire period of their holding by the Company.

**Art. 3.** The payment date for the settlement of the fractions of shares is 28 July 2022.

Further to the Share Capital Increase, the share capital of the Company shall be RON 580,730,953.25, being divided into 2,322,923,813 shares, each having a nominal value of RON 0.25.

The Company shall fulfill all the formalities provided by law for the registration of the Share Capital Increase with the competent authorities.

THE BOARD OF DIRECTORS OF IMPACT DEVELOPER & CONTRACTOR S.A.:

Chairperson of the Board of Directors,

Iuliana Mihaela Urda