To: **Financial Supervisory Authority - Financial Instruments and Investments Sector**

Bucharest Stock Exchange

Regulated Market

From: IMPACT DEVELOPER & CONTRACTOR S.A.

19.08.2022

CURRENT REPORT

According to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of the Financial Supervisory Authority on issuers of financial instruments and market operations, as subsequently amended and supplemented, and also the provisions of Art. 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments.

Important events to be reported: The closing of a new stage in the share capital increase operation - Closing private placement

The management of IMPACT DEVELOPER & CONTRACTOR S.A. (hereinafter referred to as the "**Company**") informs the market with regard to the closing of the private placement for the subscription of up to 125,000,000 ordinary shares that were offered to investors in the European Economic Area based on the exceptions allowed to the publication of a prospectus, including those provided by Art. 1 (4) Letters a) - d) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "Prospectus Regulation") and investors to whom such private placements may legally be addressed and directed, in accordance with the exceptions to Regulation S ("Regulation S") of the United States Securities Act of 1933 (the "Securities Act") (the "Private Placement").

The Private Placement, approved by the Decision of the Board of Directors of 17.08.2022, represents a new stage of the share capital increase operation, which is based on the authorizations granted by Resolution of the Extraordinary General Meeting of Shareholders No. 3 of 20.08.2021 and the Decision of the Board of Directors of 20.09.2021.

Swiss Capital acted as the Intermediary of the Private Placement.

Under the Private Placement 42,756,138 shares were subscribed, and the subscription price was 0.439 RON per new share (the "Subscription Price").

The social capital of the Company shall be increased from 580,730,953.25 RON to 591,419,987.75 RON.

Chairperson of the Board of Directors

Iuliana Mihaela Urda

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