

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: *IMPACT DEVELOPER & CONTRACTOR S.A.*

28.06.2024

CURRENT REPORT

according to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

Important events to be reported:

The company informs the shareholders and investors with regard to the signing of a working capital type loan agreement, by Impact Developer & Contractor SA, as borrower, Garanti Bank SA, as creditor, Bergamot Developments SRL and Bergamot Developments Phase II SRL, as mortgage guarantors.

The value of the facility is EUR 6,910,000.

Thus, the amount borrowed by the loan agreement signed on 29.11.2021 by Impact Developer & Contractor SA (Borrower), Garanti Bank SA (Creditor) and Bergamot Developments SRL (Mortgage Guarantor) is increased to EUR 9,000,000.

The maturity of the loan is on 28.06.2027.

Bergamot Developments SRL, Bergamot Developments Phase II SRL and Impact guarantee the fulfillment of the obligations assumed by the loan agreement by concluding the guarantees specific to this type of financing.

IMPACT DEVELOPER & CONTRACTOR S.A.
General Manager

Câmpeanu Richard Dan-Sebastian