



IMPACT DEVELOPER & CONTRACTOR SA

Voluntari, Șos. Pipera-Tunari nr. 4C,

Centrul de Afaceri Construdava, et. 6,7, jud. Ilfov

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Capital social subscris și integral vărsat: 197.866.574 RON

Înmatriculat la O. R. C. de pe lângă T. M. B. sub nr. J 23/1927/2006

C.I.F. RO 1553483

Operator de date cu caracter personal, înscrisă în Registrul de Evidență a Prelucrării de Date cu Caracter Personal nr. 3406

**IN ADDITION TO THE CALLING FOR
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
S.C. IMPACT DEVELOPER & CONTRACTOR S.A.**

The Board of Directors that met on December 3, 2012, analyzing the cashflow for 2013 in correlation with the sales plan, decided to reduce the maximum limit of the bonds issuance from 30,000,000 lei to 20,000,000 lei and therefore, according to art. 117¹ of the Law 31/1990, complets the agenda for the
Extraordinary General Meeting from 20.12.2012

Thus, the agenda of the Extraordinary General Meeting becomes:

1. The approval of bonds issued by the Company which are dematerialized, nominative, unsecured, convertible into shares issued by the Company, having a total nominal value of 30 million lei and characteristics specified in Annex 1 to this notice ("Bonds"). The bonds will be issued for a period of 7 (seven) years and shall not be admitted to trading on a regulated market or an alternative trading system.
2. The decrease of the maximum limit of bonds issuance supply from 30,000,000 lei to 20,000,000 lei and therefore the approval of bonds issued by the Company which are dematerialized, nominative, unsecured, convertible into shares issued by the Company, having a total nominal value of 20 million lei and characteristics specified in Annex 3 to this notice ("Bonds"). The bonds will be issued for a period of 7 (seven) years and shall not be admitted to trading on a regulated market or an alternative trading system.
3. The approval of the bonds offer for subscription by the shareholders registered in the register of shareholders of the Company at the registration date, in order for them to exercise the right of preference in the circumstances detailed in Annex 2 of this notice. Preferential rights for the subscription of Bonds won't be traded on a regulated market or an alternative trading system. The unsubscribed Bonds after the right of preference shall be canceled by the decision of the Board of Directors of the Company.

4. The approval of the registration date which serves to identify the company's shareholders who are affected by the decisions taken by the Assembly proposed by the Board of Administrators, on January 11, 2013.
5. Empowering the Board of Directors to perform all operations and / or procedures on the implementation of decisions adopted by the Assembly, including but not limited to: (a) the completion of all registration formalities and publicity decisions and their effects, (b) the conclusion of any contracts with third parties for implementation of the decisions, (c) validating the Bonds subscriptions as a result of exercising the right of preference, (d) the cancellation of unsubscribed Bonds after the allocated period for exercising the right of preference, (e) to approve the capital increase as a result of conversion of bonds into shares issued by the Company and the implementation of all advertising and registration formalities of such capital increases, including modifying and updating the corresponding Articles of Association of the Company, (f) taking any commitment necessary to issue any document necessary for the implementation of the decisions and filing any documents to any relevant authority.
6. To empower Mr. Dimitrios Sophocleous to sign the Assembly decisions on behalf of shareholders and to perform any and all formalities stipulated by law to obtain the approval of the competent authorities, for registration and ensuring the opposability against third parties. Mr. Dimitrios Sophocleous has the right to delegate the mandate mentioned above to other persons.

Only the persons who are registered as shareholders at the reference day of December 11, 2012, in the shareholders' registry held by S.C. Depozitarul Central S.A. ("Reference Date") have the right to participate and to vote in the Meeting.

The rest of the provisions remain the same like the ones published in Monitorul Oficial from November 19, 2012, and the calling notice will be republished according to the regulation in force

Dimitrios Sophocleous

President of the Board of Directors

