ANNEX TO THE CALL OF THE

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

S.C. IMPACT DEVELOPER & CONTRACTOR S.A.

DATED 07/08 DECEMBER 2013 10 o'clock

- **Amount** (maximum value of the bonds Issue): 100 million RON
- **Maturity**: 5 years
- **The nominal value of bonds** : 2,5 RON/bond
- **Interest rate**: 7% per year;
- **Characteristics of bonds**: tradable, mandatory convertible, unsecured, unsubordinated
- **Period of tender availability for the shareholders with preference right:** 31 calendar days
- **Period of tender availability for investors :** 14 calendar days ;
- **Offering Installments** :It will be offer to shareholders the entire amount of bonds in the first installment . Bonds unsubscribed will be provided to investors .
- **Conversion:** The conversion terms are:
  - every anniversary - at the request of bondholders
  - or at five years anniversary - mandatory and automatically.
- **Conversion Price:** The conversion shall be made at the net asset value of the company at that time, but not less than the nominal value of shares on conversion date.
- **Applicable Regulations**: it will be apply the CNVM (NSC) regulations regarding the bonds issue.
- **Allocation Method:** FIFO (first in , first out - first come, first served) .

Board of Directors

President of the Board

Iuliana Mihaela Urda