

IMPACT

Developer & Contractor

IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A,
1st floor, Bucharest, 1st District, Phone: 021– 230.75.70/71/72, Fax: 021– 230.75.81/82/83

Subscribed and paid up share capital: RON 265,000,000

Registered with the Trade Registry Office within Bucharest Court under no. J40/7228/2018, S.R.C. RO 1553483

NOTICE

Regarding the payment of Interest Coupon no. 6 for bonds IMP22E issued by Impact Developer & Contractor S.A.

Impact Developer & Contractor S.A. informs about the payment of interest coupon no 4 related to the issued bonds IMP22E in accordance to the Issue Prospectus approved by Financial Supervisory Authority Decision No. 1710/28.11.2017.

The interest payment will be made on 21 December 2020 to the bond holders of IMP22E bonds recorded in the Register of Bond Holders kept by Depozitarul Central S.A. at the reference date of 26 November 2020.

Considering that, at the Reference Date, the bond holders hold their instruments in accounts opened with the Participants of Central Depository's clearing-settlement and registry system, the payment will be performed in EUR through the Central Depository and through Participants.

The interest coupon is calculated in accordance with the provisions of paragraph 10 Interest of the Terms of Conditions of the Issue Prospectus.

In order to apply the provisions of the double taxation treaties, the non-resident bond holders in Romania are required to submit by 8 December 2020, in original or in legalized copy, the tax residency certificate issued by the tax authorities of the country of residence.

Example for calculation

Bond Nominal Value:	5,000 EUR
Interest accordance with Issue Prospectus:	5.75%
Interest calculation period:	19.06.2020 - 20.12.2020 (185 days)
Interest Coupon as of 21.12.2020:	$5.000 \text{ EUR} \times 5.75\% \times 185 \text{ days} / 366 \text{ days} = 145.321 \text{ EUR}$

Bond Issue Details:

<http://bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=IMP22E>

Legal representative,

Sorin Apostol
CEO



Giani Kacic
CFO

