

# IMPACT

Developer & Contractor

## IMPACT DEVELOPER & CONTRACTOR SA

Headquarters: Willbrook Platinum Business & Convention Center, Bucharest - Ploiesti Road, Nr. 172-176, Building A, Floor 1, Bucharest, Sector 1, postal code 015016, Telephone: + 40.21.230.75.70 / 71/72, Fax: + 40.21.230.75.81 / 82/83

Subscribed and fully paid-in share capital: RON 265,000,000

Enrolled in the O.R.C. from T.M.B. under no. J40 / 7228/2018, C.I.F. RO 1553483

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To: FINANCIAL SUPERVISORY AUTHORITY

Financial Instruments and Investments Sector Bucharest Stock Exchange Regulated Market

Bucharest Stock Exchange

Regarding: AC decision ref. bond issue

<b>Date of report</b>	December 9, 2020
<b>Name of the issuing entity:</b>	IMPACT DEVELOPER & CONTRACTOR S.A. ("The Company")
<b>Social headquarters:</b>	Willbrook Platinum Business & Convention Center, Bucharest - Ploiești Road No. 172-176, Building A, Floor 1, Bucharest, Sector 1
<b>Phone / fax number:</b>	021-230.75.81 / 82, 230.75.70 / 71
<b>Registration number at the Trade Register</b>	J40 / 7228/2018
<b>Office attached to the Bucharest Law Court:</b>	
<b>Fiscal Code:</b>	1553483
<b>Subscribed and paid-in share capital:</b>	265,000,000 RON
<b>The Regulated Market on which the issued securities are traded:</b>	Bucharest Stock Exchange

### Important events to report

Decision of the Board of Directors of IMPACT DEVELOPER & CONTRACTOR S.A. at 9.12.2020, regarding the approval of the document for the presentation of the issue of corporate bonds, registered, dematerialized, non-convertible and unsecured, with maturity 2026 issued by IMPACT DEVELOPER & CONTRACTOR S.A., is available below.

CEO

Sorin Apostol

**DECISION OF THE BOARD OF DIRECTORS  
OF IMPACT DEVELOPER & CONTRACTOR S.A. at 9.12.2020**

The Board of Directors of **IMPACT DEVELOPER & CONTRACTOR S.A.**, a joint stock company with its registered office in Bucharest - Ploiești Road, No. 172 - 176, Building A of the Willbrook Platinum Business & Convention Center, Floor 1, postal code 015016, Sector 1, Bucharest, Romania, having the fiscal registration code RO 1553483 and serial number in the trade register: J40 / 7228/2018 („**The Company**”),

Considering that, by the Decision of the Extraordinary General Meeting of Shareholders of the Company No. 01 that took place on 28.04.2020 were approved, among others, the issuance of bonds by the Company, their admission to trading on the Regulated Market of the Bucharest S.A. Stock Exchange and the empowerment of the Board of Directors of the Company, with the possibility of subdelegation, to carry out all necessary and useful steps regarding the preparation, conduct and completion of the bond issue, as well as for their admission to trading on the Regulated Market of the Bucharest S.A.

Considering that the Decision of the Board of Directors dated 16.11.2020 approved, among others, the main characteristics and conditions of an offer of registered, dematerialized, unconditional, non-guaranteed, non-convertible bonds.

Being fulfilled the conditions for carrying out the work of the meeting and adopting the decisions,

**DECIDES**

**Art. 1.** Approves the document presenting the issue of corporate, registered, dematerialized, non-convertible, and unsecured bonds with a maturity 2026 issued by IMPACT DEVELOPER & CONTRACTOR S.A. - **IMP26E**.

**Art. 2.** The early redemption of the Bonds may be made in full but not in part, at the initiative of the Issuer, starting with the second life year of the Bonds, in which case the Issuer will pay the Bond Holders for each bond held on the Reference Date, a "clean" redemption price of 102.5% (along with the interest accrued so far).

**Art.3.** Empowerment of Mr Sorin Apostol and Mr Giani Iulian Kacic to approve the document presenting the issue of corporate, registered, dematerialized, non-convertible, and unsecured bonds with a maturity 2026 issued by IMPACT DEVELOPER & CONTRACTOR S.A. - **IMP26E**.

Adopted today, 9.12.2020

Chairman of the Board of Directors  
Iuliana Mihaela Urdă

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Administrators

Alina Ruxandra Scarlat

Lavinie Dumitru Beze

Daniel Pandele

INTREPID GEM SRL  
Vaduva Petru Ion

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