

IMPACT

Developer & Contractor

IMPACT DEVELOPER & CONTRACTOR SA

Headquarters: Willbrook Platinum Business & Convention Center, Bucharest - Ploiesti Road, Nr. 172-176, Building A, Floor 1, Bucharest, Sector 1, postal code 015016, Telephone: + 40.21.230.75.70 / 71/72, Fax: + 40.21.230.75.81 / 82/83

Subscribed and fully paid-in share capital: RON 265,000,000

Enrolled in the O.R.C. from T.M.B. under no. J40 / 7228/2018, C.I.F. RO 1553483

To: FINANCIAL SUPERVISORY AUTHORITY

Financial Instruments and Investments Sector Bucharest Stock Exchange Regulated Market

Bucharest Stock Exchange

Regarding: AC decision ref. bond issue

Date of report	December 21, 2020
Name of the issuing entity:	IMPACT DEVELOPER & CONTRACTOR S.A. ("The Company")
Social headquarters:	Willbrook Platinum Business & Convention Center, Bucharest - Ploiești Road No. 172-176, Building A, Floor 1, Bucharest, Sector 1
Phone / fax number:	021-230.75.81 / 82, 230.75.70 / 71
Registration number at the Trade Register	J40 / 7228/2018
Office attached to the Bucharest Law Court:	
Fiscal Code:	1553483
Subscribed and paid-in share capital:	265,000,000 RON
The Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to report

Decision of the Board of Directors of IMPACT DEVELOPER & CONTRACTOR S.A. at 21.12.2020, regarding supplementing the value of the bond offer that will be issued by IMPACT DEVELOPER & CONTRACTOR S.A. and its early closing, is available below.

CEO

Sorin Apostol

**DECISION OF THE BOARD OF DIRECTORS OF
IMPACT DEVELOPER & CONTRACTOR S.A.
on 21.12.2020**

The Board of Directors of IMPACT DEVELOPER & CONTRACTOR S.A., a joint stock company headquartered in Bucharest, Sector 1, Bucharest - Ploiești, no. 172-176, Building A of the Willbrook Platinum Business & Convention Center, floor 1, postal code 015016, having the fiscal registration code RO1553483 and the serial number in the Trade Register: J40/ 7228/2018, hereinafter referred to as “the Company”,

Considering:

- EGMS Decision NO.1/28.04.2020 by which the bond issue was approved by the Company;
- The decision of the Board of Directors of the Company dated 16.11.2020, by which the Company decided to issue the bonds, establishing the final parameters of the approved bond issue and the manner of placing the issue through the Primary Sale Offer of type "Private Investment";
- The provisions of the Document presenting the issue of corporate, registered, dematerialized, non-convertible and non-guaranteed bonds issued by the Company ("IMP26E");
- Notifications no. 3242/11.12.2020, 3251/14.12.2020, 3259/15.12.2020, 3272/16.12.2020, 3287 / 17.12.2020, 3301 / 18.12.2020 and 3326 / 21.12.2020 received from SSIF Tradeville SA (Intermediary of the Offer primary sale of bonds issued by the Company), regarding the statements of subscriptions made at the end of each subscription day;

DECIDES THE FOLLOWING:

Art.1. Supplementing the value of the Primary Sale Offer of “Private Placement” type bonds up to the level of EUR 6,581,500.

Art.2. The early closing of the Primary Offer for Sale of Bonds issued by the Company (“IMP26E”) at the end of Monday, 21.12.2020, Offer started on 11.12.2020, being subscribed a total number of 13,163 bonds, with the nominal value of EUR 500 / bond, at the offer price of EUR 500 / bond, in the total amount of EUR 6,581,500. The last day for accepting subscription orders is 21.12.2020 between 10:00 - 17:00, Romania time.

Art.3. Issuance of a number of 13,163 corporate, registered, dematerialized, non-convertible bonds, bearing a nominal annual fixed interest rate of 6.4%, payable semi-annually.

Art.4. The date of the Bond Issue is 24.12.2020.

Art.5. Carrying out the legal formalities for highlighting the final number in the financial statements of the Company and in the documents that will be drawn up in order to admit to trading on the Regulated Market of BVB the bonds issued as a result of the Offer.

Art. 6. Initiation of the formalities for listing on the Regulated Market of BVB the bonds issued as a result of the Offer carried out.

Art. 7. The power of attorney of Mr. Sorin Apostol and of Mr. Giani Iulian Kacic to carry out the operations described in art. 5 and art. 6 of this Decision of the Board of Directors of the Company, including, but not limited to the power of attorney, to sign all documents, decisions, contracts or any necessary legal acts.

Closed today, 21.12.2020, at the Company's headquarters.

Chairman of the Board of Directors,
Iuliana Mihaela Urda

Administrators

Alina Ruxandra Scarlat

Lavinia Dumitru Beze

Daniel Pandele

INTREPID GEM SRL
Vaduva Petru Ion
