

# IMPACT

Developer & Contractor

IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District, Phone: 021- 230.75.70/71/72, Fax: 021- 230.75.81/82/83

Subscribed and paid up share capital: RON 265,000,000

Registered with the Trade Registry Office within Bucharest Court under no. J40/7228/2018, S.R.C. RO 1553483

**To: Financial Supervisory Authority - Financial Instruments and Investments Sector**

**Bucharest Stock Exchange**

**Regulated Market**

**From: IMPACT DEVELOPER&CONTRACTOR S.A.**

## CURRENT REPORT

According to the provisions of Law No.24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations, and also the provisions the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

<b>Date of the report</b>	02.02.2021
<b>Name of the issuing entity:</b>	IMPACT DEVELOPER&CONTRACTOR S.A. (the "Company" or "Impact")
<b>Registered headquarters:</b>	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1 <sup>st</sup> Fl, Bucharest, 1 <sup>st</sup> District
<b>Telephone/fax number:</b>	+40-21-230.75.81/82/83, +40-230.75.70/71/72
<b>Registration number with the Office of the Register of Commerce attached to the Bucharest Tribunal:</b>	J40/7228/2018
<b>Fiscal Code:</b>	1553483
<b>Subscribed and paid-in share capital:</b>	RON 265,000,000
<b>Regulated Market on which the issued securities are traded:</b>	Bucharest Stock Exchange
<b>LEI CODE</b>	315700KVJ0DVBH5IBI827

**Important events to be reported:** Information regarding bonds maturity

1. On 11 July 2017, IMPACT Developer & Contractor SA issued 120 bonds with a 12,000,000 EUR nominal value at a fixed interest rate of 6% p.a. (the „Bonds”) to Credit Value Investments Sp. z o. o. (i.e. subscribed by / through investments funds managed by Credit Value Investment).
2. As per the initial Terms & Conditions, the Bonds were to mature on the date falling 54 months after the issue date, subject to mandatory redemption of 50 per cent. of the nominal value (i.e. 6,000,000 EUR) of all Bonds after 42 months after the issue date („Partial Redemption”);
3. On 29 January 2021, the maturity for the Partial Redemption was extended by 12 months. Thus, the Bonds (i.e. 12,000,000 EUR) will mature on the date falling 54 months after the issue date.

IMPACT DEVELOPER & CONTRACTOR S.A.

CEO,

Sorin Apostol

