

# IMPACT

Developer & Contractor

## IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District, Phone: 021– 230.75.70/71/72, Fax: 021– 230.75.81/82/83

Subscribed and paid up share capital: RON 265,000,000

Registered with the Trade Registry Office within Bucharest Court under no. J40/7228/2018, S.R.C. RO 1553483

IMPACT DEVELOPER & CONTRACTOR SA – IMP

Publishing Date: 23/03/2021

**TO: BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY**

### CURRENT REPORT

According to the provisions of Law No.24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations, and also the provisions the Code of the Bucharest Stock Exchange

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| Date of the report:   | 23/03/2021   |
| Name of the issuing entity:   | IMPACT DEVELOPER&CONTRACTOR S.A.<br>(the “Company” or “Impact”)  |
| Registered headquarters:  | Willbrook Platinum Business & Convention Center,<br>172-176 Bucharest – Ploiesti Road, Building A, 1st<br>floor, Bucharest, 1st District |
| Telephone/fax number:   | +4021-230.75.81/82/83, 230.75.70/71/72   |
| Fiscal Code:  | 1553483  |
| Registration number with the Office<br>of the Register of Commerce<br>attached to the Bucharest Tribunal: | J40/7228/2018  |
| Subscribed and paid-in share<br>capital:  | 265,000,000 RON  |
| Regulated Market on which the<br>issued securities are traded:  | Bucharest Stock Exchange   |
| LEI CODE  | 315700KVJ0DVH5IBI827   |

#### Important events to be reported:

Approval by the Financial Supervisory Authority and the publishing of the Prospectus prepared in relation to the admission to trading on the regulated spot market of the Bucharest Stock Exchange S.A of the corporate, registered, dematerialized, non-convertible bonds, bearing a nominal annual fixed interest rate of 6.40%, denominated in EUR, with a 6 years maturity and with an aggregate nominal value of maximum EUR 6,581,500.

The Company hereby informs investors that the Financial Supervisory Authority has approved, by approval decision no. 363 dated 18.03.2021, the prospectus (the „**Prospectus**”) prepared in relation to the admission to trading on the regulated spot market of the Bucharest Stock Exchange S.A. of the corporate, registered, dematerialized, non-convertible bonds, with an annual interest rate of 6,40% denominated in EUR, with a 6 years maturity and with an aggregate nominal value of maximum EUR 6,581,500 to be issued in relation to the offer addressed to Investors (as defined in the Prospectus).

The key elements of the bonds issue are the following:

1. Maximum number of offered bonds:13,163;
2. Nominal value: 500EUR /bond;
3. Maturity: 6 years;
4. interest rate: 6,40%;

The Prospectus, together with all the documents which the Company is required to disclose to investors are published on the Company's website <https://www.impactsa.ro/investitori/obligatiuni>, on the websites of the offer managers SSIF Tradeville S.A., namely <https://tradeville.eu/intrebari-frecvente/prospecte-emitenti> as well as on Bucharest Stock Exchange's website <http://www.bvb.ro>.

IMPACT DEVELOPER & CONTRACTOR S.A.

Chief Executive Officer,

Sorin Apostol