

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: IMPACT DEVELOPER & CONTRACTOR S.A.

24 February 2025

CURRENT REPORT

according to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

IMPORTANT EVENTS TO BE REPORTED

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Transactions of the type listed in Art. 234, Letter i) of FSA Regulation No. 5/2018, *i.e.* loan agreement.

1. Contracting parties

IMPACT DEVELOPER & CONTRACTOR S.A., as Borrower;

IACIU GHEORGHE, as Lender, holds a 58.0337% participation in the share capital of IMPACT DEVELOPER & CONTRACTOR S.A.

2. Conclusion date and nature of the act

The loan agreement was concluded on 24.02.2025.

3. Description of the object of the agreement

IMPACT DEVELOPER & CONTRACTOR S.A. utilizes the borrowed amount in order to finance its current activity. It is a loan type agreement, and the interest rate applicable to the loan is 6.95% per year.

4. Total value of the agreement

The amount of the loan agreement is RON 15,000,000. The loan shall be granted in installments, according to Borrower's request.

5. Mutual receivables

No mutual receivables exist.

6. Guarantees established, penalties stipulated

No guarantees and penalties are established.

7. Payment terms and modalities

Borrower unconditionally undertakes to repay in full the borrowed amount to Lender, in one or more tranches, but no later than the Maturity Date, *i.e.* 24.02.2026.

IMPACT DEVELOPER & CONTRACTOR S.A.
General Manager

Câmpeanu Richard Dan-Sebastian

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